

**NOTIFICATION BY THE ISSUER OF THE INTENT TO
ISSUE SECURITIES IN BOOK-ENTRY FORM IN THE SKD
(1), (2)**

Item	To be completed by the issuer
Issuer's code ⁽³⁾	
Abbreviated name of issuer ⁽³⁾	
Designation of issuer's owner account ^{(5), (6)}	
Agent's code ^{(5), (7)}	
Abbreviated name of agent ^{(5), (7)}	
Title of issue ^{(5), (8)}	
Issue code ^{(5), (9)}	
ISIN ^{(4), (10)}	
Tranche number ⁽¹¹⁾	
Date of issue ⁽¹²⁾	
Maturity date ⁽⁵⁾	
Manner of calculation of interest ^{(4), (13)}	
Coupon (% p.a.) ^{(4), (14)}	
Nominal value of the security (CZK) ⁽⁵⁾	
Total nominal value of the securities issued ⁽¹⁵⁾	
Nominal value of the issue in total (CZK) ⁽¹⁵⁾	
Reference number of the issue conditions approval	
Date of the issue conditions approval	
Date of auction	
Time of auction	
Point of auction	
Algorithm of auction ⁽¹⁶⁾	
Maximum yield of the primary sale (% p.a.) ⁽¹⁷⁾	

Appendices ⁽¹⁸⁾

In.....on

In.....on

The Issuer⁽¹⁹⁾The Agent⁽²⁰⁾**Explanatory notes:**

(1) The issuer shall provide the operator with a notification of the intent to issue securities in book-entry form (here and after only “securities”) in the SKD (hereinafter only the “notification”). The issuer shall have opened an owner account in the SKD. The issuer shall also use this form in the event of re-opening of an existing issue or cancellation of an issue or reduction of its volume.

(2) Information on the conditions for registration of an issue is provided by the operator.

(3) Details stated in the contract on an owner account in the SKD.

(4) This item does not apply in the event of an application for re-opening, cancellation or reduction of volume of an issue.

(5) In the event of an application for re-opening, cancellation or reduction of volume of an issue, the data according to the SKD records should be stated.

(6) The owner account connected to the issue.

(7) Details about the agent who has access to the issuer’s owner account stated in paragraph (4) according to the Contract on an owner account in the SKD.

(8) At most 25 characters.

(9) Not to be completed for a new issue.

(10) ISIN, if allocated.

(11) For a new issue 1. In the event of an application for re-opening, cancellation or reduction of volume of an issue the issuer shall state the tranche number higher by one than the highest tranche number for the issue concerned.

(12) In the event of an application for re-opening, cancellation or reduction of volume of an issue the issuer shall state the date on which the change is to occur.

(13) The conventions act/365, act/360 are permissible.

(14) Where this concerns a discounted bond of the treasury bill type (nominal value paid out upon maturity), the figure 0 should be stated.

(15) Where an issue is re-opened, only the data concerning the increase should be stated. In the event of reduction in volume or cancellation of an issue, a negative number should be stated.

(16) The number of the algorithm used for the transmission of information on the results of the primary sale via the point of auction according to the List of Algorithms for the Satisfaction of Orders for Purchases from the Primary Sale in the Participant’s Manual.

(17) During the auction an order with a yield higher than the maximum yield of the primary sale will not be accepted.

(18) In the appendix to the notification the issuer shall include:

a) the issue conditions, or the prospect,

b) an authenticated copy of the issue conditions approval or of the prospect approval by the Czech National Bank,

c) the rules for sale to the first investors, particularly the group of possible investors, the place, manner and time of acceptance of orders, the manner of processing of the orders and the manner of notifying investors of the results of the auction,

d) at the request of the CNB also other information necessary for the registration of a securities issue in the SKD.

(19) The notification must bear the date and signature of the person representing the issuer who is authorized to sign such notification and whose specimen signature is available in the operator.

(20) The notification must bear the date and signature of the person representing the agent who is authorized to sign such notification and whose specimen signature is available in the operator.